

Approved Segregated Fund Courses

A licensee shall not act as an agent in the sale of segregated funds unless the licensee has passed an acceptable segregated fund course approved by Council. Listed below are the approved Segregated Fund Courses. If you have successfully passed one of these courses please provide Council with documentation to support same.

Business Career College, The

Successfully passing the Business Career College LLQP course and examination

CSI Global Education Inc. (CSI)

Successfully passing the Canadian Securities Course

Successfully passing the CSI LLQP course and examination

Successfully passing the Investments Funds in Canada course and examination

C.E. Network Inc.

Successfully passing the C.E. Network Inc. Segregated Fund course and examination

Financial Advisors Association of Canada, The (Advocis)

Successfully passing the Advocis LLQP course and examination

Successfully passing the Advocis Segregated Fund Course

ILS Learning Corporation

Successfully passing the ILS LLQP course and examination

Insurance Institute of Canada (IIC)

Successfully passing the IIC LLQP course and examination (Full LLQP only)

IFSE Institute

Successfully passing the Canadian Investments Funds Course

Successfully passing the IFIC LLQP course and examination

Learning Library/Ment-r.com

Successfully passing the Learning Library/Ment-r.com LLQP course and examination

Learning Partner

Successfully passing the Learning Partner Segregated Fund Course

Oliver Publishing

Successfully passing the Oliver Publishing LLQP course and examination

Primerica Life Insurance Company of Canada

Successfully passing the Primerica Segregated Fund Course (restricted to Primerica seg funds only)

Successfully passing the Primerica LLQP course and examination